

Supplementary Materials for  
Consolidated Financial Results  
for the 1st Quarter of Fiscal Year 2010. 12



CHUGAI PHARMACEUTICAL CO., LTD.



A member of the Roche group

- Notes: 1. Portions of this report that refer to performance forecasts or any other future events are believed to be reasonable under information available at the time of the forecasts. Actual results may materially differ from these forecasts due to potential risks and uncertainties.
2. Amounts shown in Financial Highlights, Statements of Revenues, Balance Sheets, Cash Flows and Capital Expenditures of this report are rounded to the nearest 0.1 billion yen. Variance and % are calculated based on the amounts shown.
3. Exchange rates used for each period are as follows.

(Yen)

Fx rates	FY2007	FY2008	FY2009				FY2010				Forecast
	1-12	1-12	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12	FY2010
	(Full-year)	(Full-year)	(YTD)	(YTD)	(YTD)	(YTD)	(YTD)	(YTD)	(YTD)	(YTD)	(Full-year)
	average	average	average	average	average	average	average	average	average	average	forecast
CHF	98.13	95.54	81.55	84.52	85.68	86.20	85.80	–	–	–	88.00
EUR	161.17	151.38	122.06	127.19	129.32	130.10	125.58	–	–	–	130.00
USD	117.80	103.44	93.51	95.46	94.87	93.60	90.69	–	–	–	89.00
GBP	235.66	189.85	134.34	142.14	145.77	145.99	141.62	–	–	–	146.00

## Financial Highlights (YTD)

(Billions of Yen)

	FY2007	FY2008	FY2009				FY2010								Forecasts			
			FY2009				FY2010								FY2010			
			1-3	1-6	1-9	1-12	1-3	Change (%)	1-6	Change (%)	1-9	Change (%)	1-12	Change (%)	1-6	Change (%)	1-12	Change (%)
			YTD	YTD	YTD	YTD	YTD		YTD		YTD		YTD		Half-year		Full-year	
Revenues	344.8	326.9	94.7	191.7	309.7	428.9	87.1	-8.0	-	-	-	-	-	-	189.1	-1.4	418.5	-2.4
Sales	332.9	321.8	92.9	185.9	303.4	419.1	86.2	-7.2	-	-	-	-	-	-	187.4	+0.8	414.0	-1.2
excl. Tamiflu	294.3	313.4	72.5	160.6	247.6	342.9	75.4	+4.0	-	-	-	-	-	-	170.6	+6.2	375.3	+9.4
Tamiflu	38.7	8.4	20.4	25.4	55.8	76.2	10.8	-47.1	-	-	-	-	-	-	16.8	-33.9	38.7	-49.2
Ordinary sales	10.2	7.1	6.0	11.0	18.5	36.2	1.4	-76.7	-	-	-	-	-	-	5.5	-50.0	20.5	-43.4
Govt. stockpile etc.	28.5	1.3	14.4	14.4	37.3	40.0	9.5	-34.0	-	-	-	-	-	-	11.3	-21.5	18.2	-54.5
Other operating revenues *1	11.9	5.1	1.8	5.7	6.3	9.8	0.9	-50.0	-	-	-	-	-	-	1.7	-70.2	4.5	-54.1
Cost of sales	137.3	127.0	43.7	83.9	143.3	192.9	41.1	-5.9	-	-	-	-	-	-	-	-	184.5	-4.4
(% of Sales)	41.2	39.5	47.0	45.1	47.2	46.0	47.7	-	-	-	-	-	-	-	-	-	44.6	-
Gross profit	207.5	199.9	51.0	107.8	166.4	236.1	46.0	-9.8	-	-	-	-	-	-	-	-	234.0	-0.9
(% of Revenues)	60.2	61.2	53.9	56.2	53.7	55.0	52.8	-	-	-	-	-	-	-	-	-	55.9	-
SG&A (excl. R&D) expenses	86.6	95.1	21.6	46.1	69.8	98.2	22.8	+5.6	-	-	-	-	-	-	-	-	105.0	+6.9
(% of Revenues)	25.1	29.1	22.8	24.0	22.5	22.9	26.2	-	-	-	-	-	-	-	-	-	25.1	-
R&D expenses	54.2	53.2	11.8	24.5	37.8	55.3	12.2	+3.4	-	-	-	-	-	-	-	-	59.0	+6.7
(% of Revenues)	15.7	16.3	12.5	12.8	12.2	12.9	14.0	-	-	-	-	-	-	-	-	-	14.1	-
Operating income	66.7	51.6	17.5	37.2	58.8	82.6	11.1	-36.6	-	-	-	-	-	-	26.5	-28.8	70.0	-15.3
(% of Revenues)	19.3	15.8	18.5	19.4	19.0	19.3	12.7	-	-	-	-	-	-	-	14.0	-	16.7	-
Non-operating income	4.3	9.9	5.4	6.9	7.8	9.4	1.3	-75.9	-	-	-	-	-	-	-	-	-	-
Non-operating expenses	3.3	4.2	0.2	0.6	0.5	1.6	0.3	+50.0	-	-	-	-	-	-	-	-	-	-
Recurring profit	67.7	57.3	22.8	43.5	66.0	90.4	12.1	-46.9	-	-	-	-	-	-	27.0	-37.9	70.5	-22.0
(% of Revenues)	19.6	17.5	24.1	22.7	21.3	21.1	13.9	-	-	-	-	-	-	-	14.3	-	16.8	-
Extraordinary gain	0.3	7.3	0.3	0.3	0.3	0.3	0.1	-66.7	-	-	-	-	-	-	-	-	-	-
Extraordinary loss	1.6	1.4	0.0	0.1	0.1	1.3	0.0	-	-	-	-	-	-	-	-	-	-	-
Income before income taxes etc.	66.4	63.1	23.1	43.7	66.3	89.4	12.1	-47.6	-	-	-	-	-	-	-	-	-	-
(% of Revenues)	19.3	19.3	24.4	22.8	21.4	20.8	13.9	-	-	-	-	-	-	-	-	-	-	-
Net income	40.1	39.3	13.8	26.3	40.9	56.6	7.9	-42.8	-	-	-	-	-	-	16.7	-36.5	44.0	-22.3
(% of Revenues)	11.6	12.0	14.6	13.7	13.2	13.2	9.1	-	-	-	-	-	-	-	8.8	-	10.5	-

## Financial Highlights (QTR)

(Billions of Yen)

	FY2007	FY2008	FY2009				FY2010								Forecasts			
															FY2010			
			1-3	4-6	7-9	10-12	1-3	Change (%)	4-6	Change (%)	7-9	Change (%)	10-12	Change (%)	1-6	Change (%)	7-12	Change (%)
			Full-year	Full-year	QTR	QTR	QTR		QTR		QTR		QTR		1st Half		2nd Half	
Revenues	344.8	326.9	94.7	97.0	118.0	119.2	87.1	-8.0	-	-	-	-	-	-	189.1	-1.4	229.4	-3.3
Sales	332.9	321.8	92.9	93.0	117.5	115.7	86.2	-7.2	-	-	-	-	-	-	187.4	+0.8	226.6	-2.8
excl. Tamiflu	294.3	313.4	72.5	88.1	87.0	95.3	75.4	+4.0	-	-	-	-	-	-	170.6	+6.2	204.6	+12.2
Tamiflu	38.7	8.4	20.4	5.0	30.4	20.4	10.8	-47.1	-	-	-	-	-	-	16.8	-33.9	22.0	-56.7
Ordinary sales	10.2	7.1	6.0	5.0	7.6	17.7	1.4	-76.7	-	-	-	-	-	-	5.5	-50.0	15.0	-40.5
Govt. stockpile etc.	28.5	1.3	14.4	-	22.9	2.7	9.5	-34.0	-	-	-	-	-	-	11.3	-21.5	7.0	-72.7
Other operating revenues	11.9	5.1	1.8	4.0	0.5	3.6	0.9	-50.0	-	-	-	-	-	-	1.7	-70.2	2.8	-31.7
Cost of sales	137.3	127.0	43.7	40.1	59.4	49.5	41.1	-5.9	-	-	-	-	-	-	-	-	-	-
(% of Sales)	41.2	39.5	47.0	43.1	50.6	42.8	47.7	-	-	-	-	-	-	-	-	-	-	-
Gross profit	207.5	199.9	51.0	56.9	58.6	69.7	46.0	-9.8	-	-	-	-	-	-	-	-	-	-
(% of Revenues)	60.2	61.2	53.9	58.7	49.7	58.5	52.8	-	-	-	-	-	-	-	-	-	-	-
SG&A (excl. R&D) expenses	86.6	95.1	21.6	24.5	23.7	28.3	22.8	+5.6	-	-	-	-	-	-	-	-	-	-
(% of Revenues)	25.1	29.1	22.8	25.3	20.1	23.7	26.2	-	-	-	-	-	-	-	-	-	-	-
R&D expenses	54.2	53.2	11.8	12.7	13.3	17.5	12.2	+3.4	-	-	-	-	-	-	-	-	-	-
(% of Revenues)	15.7	16.3	12.5	13.1	11.3	14.7	14.0	-	-	-	-	-	-	-	-	-	-	-
Operating income	66.7	51.6	17.5	19.6	21.6	23.8	11.1	-36.6	-	-	-	-	-	-	26.5	-28.8	43.5	-4.2
(% of Revenues)	19.3	15.8	18.5	20.2	18.3	20.0	12.7	-	-	-	-	-	-	-	14.0	-	19.0	-
Non-operating income	4.3	9.9	5.4	1.5	1.2	1.7	1.3	-75.9	-	-	-	-	-	-	-	-	-	-
Non-operating expenses	3.3	4.2	0.2	0.5	0.2	1.1	0.3	+50.0	-	-	-	-	-	-	-	-	-	-
Recurring profit	67.7	57.3	22.8	20.7	22.6	24.4	12.1	-46.9	-	-	-	-	-	-	27.0	-37.9	43.5	-7.2
(% of Revenues)	19.6	17.5	24.1	21.3	19.2	20.5	13.9	-	-	-	-	-	-	-	14.3	-	19.0	-
Extraordinary gain	0.3	7.3	0.3	-	0.0	-	0.1	-66.7	-	-	-	-	-	-	-	-	-	-
Extraordinary loss	1.6	1.4	0.0	0.0	0.0	1.2	0.0	-	-	-	-	-	-	-	-	-	-	-
Income before income taxes etc.	66.4	63.1	23.1	20.6	22.6	23.2	12.1	-47.6	-	-	-	-	-	-	-	-	-	-
(% of Revenues)	19.3	19.3	24.4	21.2	19.2	19.5	13.9	-	-	-	-	-	-	-	-	-	-	-
Net income	40.1	39.3	13.8	12.5	14.6	15.7	7.9	-42.8	-	-	-	-	-	-	16.7	-36.5	27.3	-9.9
(% of Revenues)	11.6	12.0	14.6	12.9	12.4	13.2	9.1	-	-	-	-	-	-	-	8.8	-	11.9	-

## Statements of Revenues (YTD)

(Billions of Yen)

																	Forecasts			
			FY2007	FY2008	FY2009				FY2010								FY2010			
			1-12	1-12	1-3	1-6	1-9	1-12	1-3	Change (%)	1-6	Change (%)	1-9	Change (%)	1-12	Change (%)	1-6	Change (%)	1-12	Change (%)
			Full-year	Full-year	YTD	YTD	YTD	YTD	YTD		YTD		YTD		YTD		Half-year		Full-year	
Sales			332.9	321.8	92.9	185.9	303.4	419.1	86.2	-7.2	-	-	-	-	-	-	187.4	+0.8	414.0	-1.2
	Excl. Tamiflu		294.3	313.4	72.5	160.6	247.6	342.9	75.4	+4.0	-	-	-	-	-	-	170.6	+6.2	375.3	+9.4
		Domestic	263.1	279.9	66.2	146.3	223.9	309.3	68.0	+2.7	-	-	-	-	-	-	152.4	+4.2	334.6	+8.2
			Oncology field	74.0	102.3	25.7	57.8	88.9	123.7	28.8	+12.1	-	-	-	-	-	62.4	+8.0	140.2	+13.3
				Avastin *1	3.5	20.1	6.7	15.4	24.3	34.9	10.3	+53.7	-	-	-	-	20.3	+31.8	47.9	+37.2
				Herceptin	16.1	23.7	6.6	14.7	22.0	29.7	5.7	-13.6	-	-	-	-	12.2	-17.0	24.7	-16.8
				Rituxan	18.6	20.5	4.3	9.7	15.1	21.1	4.5	+4.7	-	-	-	-	10.5	+8.2	23.4	+10.9
				Neutrogin	12.6	12.0	2.2	5.2	8.2	11.3	2.0	-9.1	-	-	-	-	5.1	-1.9	11.6	+2.7
				Xeloda	2.7	4.8	1.3	2.8	4.4	6.6	2.3	+76.9	-	-	-	-	4.4	+57.1	10.9	+65.2
				Kytril	13.6	10.9	2.1	4.5	6.6	8.6	1.5	-28.6	-	-	-	-	3.5	-22.2	7.8	-9.3
				Tarceva *1	0.2	4.5	1.2	2.7	4.1	5.8	1.4	+16.7	-	-	-	-	3.6	+33.3	7.7	+32.8
				Femara	1.0	1.7	0.5	1.1	1.7	2.4	0.6	+20.0	-	-	-	-	1.5	+36.4	3.6	+50.0
				Other products	5.6	4.1	0.8	1.7	2.5	3.3	0.6	-25.0	-	-	-	-	1.2	-29.4	2.5	-24.2
			Bone and joint diseases field	46.6	50.0	12.2	26.9	41.2	57.6	13.0	+6.6	-	-	-	-	-	29.2	+8.6	64.2	+11.5
				Evista	16.0	16.5	3.8	8.4	12.8	17.9	3.8	+0.0	-	-	-	-	8.3	-1.2	18.1	+1.1
				Actemra	0.5	3.4	1.5	3.5	5.7	8.4	2.6	+73.3	-	-	-	-	6.3	+80.0	15.1	+79.8
				Suvenyl	11.0	12.0	2.8	6.5	10.0	13.7	2.9	+3.6	-	-	-	-	6.6	+1.5	14.3	+4.4
				Alfarol	14.3	13.7	3.0	6.5	9.9	13.6	2.7	-10.0	-	-	-	-	6.0	-7.7	12.8	-5.9
				Other products	4.8	4.5	1.1	2.1	2.8	3.9	1.0	-9.1	-	-	-	-	1.9	-9.5	4.0	+2.6
			Renal diseases field	69.6	61.3	13.0	28.8	44.4	61.0	12.5	-3.8	-	-	-	-	-	28.2	-2.1	59.3	-2.8
				Epogin	54.8	44.9	9.4	20.8	32.3	44.4	8.7	-7.4	-	-	-	-	20.3	-2.4	42.2	-5.0
				Oxarol	8.7	10.0	2.2	4.9	7.7	10.6	2.5	+13.6	-	-	-	-	5.3	+8.2	11.6	+9.4
				Renagel	5.6	5.7	1.3	2.7	4.0	5.3	1.1	-15.4	-	-	-	-	2.3	-14.8	4.9	-7.5
				Other products	0.5	0.7	0.2	0.4	0.5	0.7	0.2	+0.0	-	-	-	-	0.3	-25.0	0.7	+0.0
			Transplant, Immunology & Infectious diseases field	17.7	24.0	5.9	12.8	19.3	26.2	5.3	-10.2	-	-	-	-	-	14.2	+10.9	31.9	+21.8
				Pegasys	6.3	9.7	2.5	5.5	8.2	11.1	2.2	-12.0	-	-	-	-	6.5	+18.2	14.8	+33.3
				Copegus *1	2.0	4.2	1.1	2.4	3.6	4.9	0.9	-18.2	-	-	-	-	3.1	+29.2	7.1	+44.9
				CellCept	3.5	4.0	0.9	2.1	3.2	4.4	1.0	+11.1	-	-	-	-	2.2	+4.8	5.0	+13.6
				Rocephin	5.7	5.9	1.3	2.7	4.1	5.5	1.1	-15.4	-	-	-	-	2.3	-14.8	4.9	-10.9
				Other products	0.3	0.3	0.1	0.1	0.2	0.3	0.1	+0.0	-	-	-	-	0.1	+0.0	0.3	+0.0
			Others field	55.1	42.3	9.4	20.0	30.1	40.9	8.3	-11.7	-	-	-	-	-	18.5	-7.5	38.9	-4.9
				Sigmart	15.2	15.0	3.3	7.1	10.6	14.7	2.9	-12.1	-	-	-	-	6.5	-8.5	13.7	-6.8
				SA products *2	11.2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
				Other products	28.8	27.3	6.2	13.0	19.4	26.3	5.4	-12.9	-	-	-	-	12.0	-7.7	25.2	-4.2
			Overseas	31.2	33.5	6.3	14.2	23.7	33.6	7.4	+17.5	-	-	-	-	-	18.2	+28.2	40.7	+21.1
				Actemra	-	3.8	0.4	1.8	5.1	8.9	2.0	+400.0	-	-	-	-	7.3	+305.6	19.7	+121.3
				Neutrogin	26.6	25.9	4.8	10.2	15.8	21.3	4.4	-8.3	-	-	-	-	9.5	-6.9	17.9	-16.0
				Sigmart	2.8	2.0	0.6	1.3	1.5	1.9	0.8	+33.3	-	-	-	-	0.8	-38.5	1.7	-10.5
				Other products	1.9	1.7	0.5	1.0	1.2	1.5	0.2	-60.0	-	-	-	-	0.7	-30.0	1.4	-6.7
			Tamiflu	38.7	8.4	20.4	25.4	55.8	76.2	10.8	-47.1	-	-	-	-	-	16.8	-33.9	38.7	-49.2
				Ordinary sales	10.2	7.1	6.0	11.0	18.5	36.2	1.4	-76.7	-	-	-	-	5.5	-50.0	20.5	-43.4
				Govt. stockpile etc.	28.5	1.3	14.4	14.4	37.3	40.0	9.5	-34.0	-	-	-	-	11.3	-21.5	18.2	-54.5
Other operating revenues			11.9	5.1	1.8	5.7	6.3	9.8	0.9	-50.0	-	-	-	-	-	-	1.7	-70.2	4.5	-54.1
Revenues (total)			344.8	326.9	94.7	191.7	309.7	428.9	87.1	-8.0	-	-	-	-	-	-	189.1	-1.4	418.5	-2.4
		Domestic	308.4	293.1	86.7	175.5	283.7	392.6	78.9	-9.0	-	-	-	-	-	-	169.5	-3.4	373.8	-4.8
		Overseas	36.4	33.8	8.0	16.2	26.1	36.4	8.2	+2.5	-	-	-	-	-	-	19.6	+21.0	44.7	+22.8

Notes: 1. The products marketed in 2007 and subsequent years are as follows: Avastin (launched in June 2007), Tarceva (December 2007), Copegus (March 2007).  
2. Sales of the products for which the marketing collaboration in Japan with sanofi-aventis K.K. ended on December 31, 2007, are included in the "Others field (SA products)."

## Statements of Revenues (QTR)

(Billions of Yen)

			FY2007	FY2008	FY2009				FY2010								Forecasts			
			1-12	1-12	1-3	4-6	7-9	10-12	1-3	Change (%)	4-6	Change (%)	7-9	Change (%)	10-12	Change (%)	1-6	Change (%)	7-12	Change (%)
			Full-year	Full-year	QTR	QTR	QTR	QTR	QTR		QTR		QTR		QTR		1st Half		2nd Half	
Sales			332.9	321.8	92.9	93.0	117.5	115.7	86.2	-7.2	-	-	-	-	-	-	187.4	+0.8	226.6	-2.8
Excl. Tamiflu			294.3	313.4	72.5	88.1	87.0	95.3	75.4	+4.0	-	-	-	-	-	-	170.6	+6.2	204.6	+12.2
Domestic			263.1	279.9	66.2	80.1	77.6	85.4	68.0	+2.7	-	-	-	-	-	-	152.4	+4.2	182.2	+11.8
Oncology field			74.0	102.3	25.7	32.1	31.1	34.8	28.8	+12.1	-	-	-	-	-	-	62.4	+8.0	77.9	+18.2
Avastin			3.5	20.1	6.7	8.6	8.9	10.6	10.3	+53.7	-	-	-	-	-	-	20.3	+31.8	27.6	+41.5
Herceptin			16.1	23.7	6.6	8.1	7.3	7.7	5.7	-13.6	-	-	-	-	-	-	12.2	-17.0	12.5	-16.7
Rituxan			18.6	20.5	4.3	5.5	5.4	5.9	4.5	+4.7	-	-	-	-	-	-	10.5	+8.2	12.9	+14.2
Neutrogin			12.6	12.0	2.2	3.0	3.0	3.1	2.0	-9.1	-	-	-	-	-	-	5.1	-1.9	6.4	+4.9
Xeloda			2.7	4.8	1.3	1.5	1.6	2.2	2.3	+76.9	-	-	-	-	-	-	4.4	+57.1	6.5	+71.1
Kytril			13.6	10.9	2.1	2.4	2.1	2.1	1.5	-28.6	-	-	-	-	-	-	3.5	-22.2	4.4	+4.8
Tarceva			0.2	4.5	1.2	1.5	1.4	1.7	1.4	+16.7	-	-	-	-	-	-	3.6	+33.3	4.1	+36.7
Femara			1.0	1.7	0.5	0.6	0.6	0.7	0.6	+20.0	-	-	-	-	-	-	1.5	+36.4	2.1	+50.0
Other products			5.6	4.1	0.8	0.9	0.8	0.8	0.6	-25.0	-	-	-	-	-	-	1.2	-29.4	1.3	-18.8
Bone and joint diseases field			46.6	50.0	12.2	14.8	14.3	16.4	13.0	+6.6	-	-	-	-	-	-	29.2	+8.6	35.1	+14.3
Evista			16.0	16.5	3.8	4.6	4.4	5.1	3.8	+0.0	-	-	-	-	-	-	8.3	-1.2	9.7	+1.0
Actemra			0.5	3.4	1.5	2.0	2.2	2.7	2.6	+73.3	-	-	-	-	-	-	6.3	+80.0	8.7	+77.6
Suvenyl			11.0	12.0	2.8	3.7	3.5	3.7	2.9	+3.6	-	-	-	-	-	-	6.6	+1.5	7.7	+6.9
Alfarol			14.3	13.7	3.0	3.5	3.3	3.7	2.7	-10.0	-	-	-	-	-	-	6.0	-7.7	6.8	-4.2
Other products			4.8	4.5	1.1	1.0	0.8	1.1	1.0	-9.1	-	-	-	-	-	-	1.9	-9.5	2.1	+10.5
Renal diseases field			69.6	61.3	13.0	15.8	15.6	16.5	12.5	-3.8	-	-	-	-	-	-	28.2	-2.1	31.1	-3.4
Epogin			54.8	44.9	9.4	11.5	11.4	12.1	8.7	-7.4	-	-	-	-	-	-	20.3	-2.4	21.9	-7.2
Oxarol			8.7	10.0	2.2	2.8	2.7	2.9	2.5	+13.6	-	-	-	-	-	-	5.3	+8.2	6.2	+8.8
Renagel			5.6	5.7	1.3	1.4	1.3	1.3	1.1	-15.4	-	-	-	-	-	-	2.3	-14.8	2.6	+0.0
Other products			0.5	0.7	0.2	0.1	0.2	0.1	0.2	+0.0	-	-	-	-	-	-	0.3	-25.0	0.4	+33.3
Transplant, Immunology & Infectious diseases field			17.7	24.0	5.9	6.9	6.5	6.8	5.3	-10.2	-	-	-	-	-	-	14.2	+10.9	17.8	+33.8
Pegasys			6.3	9.7	2.5	2.9	2.8	2.9	2.2	-12.0	-	-	-	-	-	-	6.5	+18.2	8.3	+48.2
Copegus			2.0	4.2	1.1	1.3	1.2	1.2	0.9	-18.2	-	-	-	-	-	-	3.1	+29.2	4.0	+66.7
CellCept			3.5	4.0	0.9	1.1	1.1	1.2	1.0	+11.1	-	-	-	-	-	-	2.2	+4.8	2.8	+16.7
Rocephin			5.7	5.9	1.3	1.5	1.4	1.4	1.1	-15.4	-	-	-	-	-	-	2.3	-14.8	2.6	-3.7
Other products			0.3	0.3	0.1	0.1	0.1	0.1	0.1	+0.0	-	-	-	-	-	-	0.1	+0.0	0.1	-50.0
Others field			55.1	42.3	9.4	10.6	10.0	10.9	8.3	-11.7	-	-	-	-	-	-	18.5	-7.5	20.4	-2.4
Sigmart			15.2	15.0	3.3	3.8	3.6	4.0	2.9	-12.1	-	-	-	-	-	-	6.5	-8.5	7.2	-5.3
SA products			11.2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other products			28.8	27.3	6.2	6.8	6.5	6.8	5.4	-12.9	-	-	-	-	-	-	12.0	-7.7	13.2	-0.8
Overseas			31.2	33.5	6.3	7.9	9.5	9.9	7.4	+17.5	-	-	-	-	-	-	18.2	+28.2	22.5	+16.0
Actemra			-	3.8	0.4	1.4	3.3	3.8	2.0	+400.0	-	-	-	-	-	-	7.3	+305.6	12.5	+76.1
Neutrogin			26.6	25.9	4.8	5.4	5.6	5.5	4.4	-8.3	-	-	-	-	-	-	9.5	-6.9	8.4	-24.3
Sigmart			2.8	2.0	0.6	0.6	0.3	0.4	0.8	+33.3	-	-	-	-	-	-	0.8	-38.5	0.9	+28.6
Other products			1.9	1.7	0.5	0.5	0.2	0.2	0.2	-60.0	-	-	-	-	-	-	0.7	-30.0	0.6	+20.0
Tamiflu			38.7	8.4	20.4	5.0	30.4	20.4	10.8	-47.1	-	-	-	-	-	-	16.8	-33.9	22.0	-56.7
Ordinary sales			10.2	7.1	6.0	5.0	7.6	17.7	1.4	-76.7	-	-	-	-	-	-	5.5	-50.0	15.0	-40.5
Govt. stockpile etc.			28.5	1.3	14.4	-	22.9	2.7	9.5	-34.0	-	-	-	-	-	-	11.3	-21.5	7.0	-72.7
Other operating revenues			11.9	5.1	1.8	4.0	0.5	3.6	0.9	-50.0	-	-	-	-	-	-	1.7	-70.2	2.8	-31.7
Revenues (total)			344.8	326.9	94.7	97.0	118.0	119.2	87.1	-8.0	-	-	-	-	-	-	189.1	-1.4	229.4	-3.3
Domestic			308.4	293.1	86.7	88.8	108.1	108.9	78.9	-9.0	-	-	-	-	-	-	169.5	-3.4	204.3	-5.9
Overseas			36.4	33.8	8.0	8.2	9.9	10.3	8.2	+2.5	-	-	-	-	-	-	19.6	+21.0	25.1	+24.3

## Balance Sheets

(Billions of Yen)

	FY2007	FY2008	FY2009				FY2010					
	As of Dec. 31	As of Dec. 31	As of Mar. 31	As of Jun. 30	As of Sep. 30	As of Dec. 31	As of Mar. 31	vs. Mar. 31, 2008	vs. Dec. 31, 2008	As of Jun. 30	As of Sep. 30	As of Dec. 31
Cash and deposits	73.2	70.8	77.6	90.8	77.6	107.0	101.1	23.5	-5.9	-	-	-
Trade notes and accounts receivable	107.0	108.5	111.3	102.7	121.8	121.6	85.4	-25.9	-36.2	-	-	-
Marketable securities	65.5	54.7	46.0	54.5	55.6	52.2	55.7	9.7	3.5	-	-	-
Inventories	55.2	78.7	78.7	94.0	90.4	92.6	100.0	21.3	7.4	-	-	-
Other current assets	28.9	31.7	34.3	30.9	32.3	37.9	41.7	7.4	3.8	-	-	-
Total Current assets	329.8	344.4	347.9	372.9	377.7	411.3	383.9	36.0	-27.4	-	-	-
Property, plant and equipment	92.5	98.3	97.1	96.2	93.7	93.7	91.4	-5.7	-2.3	-	-	-
Intangible assets	3.7	3.1	3.2	3.0	2.7	3.2	3.0	-0.2	-0.2	-	-	-
Investments and other assets	32.9	32.7	30.6	29.6	31.2	32.3	32.9	2.3	0.6	-	-	-
thereof Investment securities	16.8	14.4	11.8	10.6	9.8	9.7	9.5	-2.3	-0.2	-	-	-
Total Noncurrent Assets	129.1	134.2	130.9	128.8	127.6	129.2	127.2	-3.7	-2.0	-	-	-
Total Assets	458.9	478.5	478.7	501.7	505.3	540.5	511.1	32.4	-29.4	-	-	-
Trade notes and accounts payable	17.3	28.8	34.0	37.8	34.3	34.3	35.4	1.4	1.1	-	-	-
Short-term loans and bonds	0.3	-	-	-	-	-	-	-	-	-	-	-
Other current liabilities	52.1	49.8	41.4	44.7	49.0	66.2	42.2	0.8	-24.0	-	-	-
Total current liabilities	69.8	78.5	75.4	82.5	83.3	100.5	77.6	2.2	-22.9	-	-	-
Long-term debt and bonds	-	-	-	-	-	-	-	-	-	-	-	-
Other noncurrent liabilities	3.3	2.9	3.0	3.3	3.6	5.4	5.2	2.2	-0.2	-	-	-
Total noncurrent liabilities	3.3	2.9	3.0	3.3	3.6	5.4	5.2	2.2	-0.2	-	-	-
Total liabilities	73.1	81.5	78.4	85.8	86.9	105.9	82.8	4.4	-23.1	-	-	-
Common stock	72.9	73.0	73.0	73.0	73.0	73.0	73.0	-	-	-	-	-
Additional paid-in capital	92.8	92.8	92.8	92.8	92.8	92.8	92.8	-	-	-	-	-
Retained earnings	248.1	271.0	274.4	286.9	292.3	308.0	303.3	28.9	-4.7	-	-	-
Treasury stock, at cost	-35.1	-35.2	-35.2	-35.2	-36.3	-36.3	-36.3	-1.1	0.0	-	-	-
Net unrealized gain on securities	2.8	1.4	0.9	2.0	1.7	1.6	1.8	0.9	0.2	-	-	-
Foreign currency translation adjustments	1.9	-7.9	-7.3	-5.8	-6.9	-6.8	-8.2	-0.9	-1.4	-	-	-
New share warrants	0.1	0.3	0.4	0.4	0.5	0.5	0.6	0.2	0.1	-	-	-
Minority interests	2.2	1.7	1.3	1.8	1.4	1.8	1.3	0.0	-0.5	-	-	-
Total net assets	385.8	397.1	400.4	416.0	418.4	434.7	428.4	28.0	-6.3	-	-	-
Total liabilities and net assets	458.9	478.5	478.7	501.7	505.3	540.5	511.1	32.4	-29.4	-	-	-

**Cash Flows**

(Billions of Yen)

	FY2007	FY2008	FY2009				FY2010			
	1-12	1-12	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12
	Full-year	Full-year	YTD	YTD	YTD	Full-year	YTD	YTD	YTD	Full-year
Net cash provided by (used in) operating activities	60.4	39.3	13.0	33.7	36.9	66.5	16.4	-	-	-
Net cash provided by (used in) investing activities	-7.5	-14.1	-3.9	-13.3	-21.6	-20.3	1.2	-	-	-
Net cash provided by (used in) financing activities	-47.2	-18.4	-11.0	-11.0	-22.3	-22.3	-13.2	-	-	-
Effect of exchange rate changes on cash and cash equivalents	-0.3	-9.9	-0.6	0.6	1.0	-0.1	-0.6	-	-	-
Net increase (decrease) in cash and cash equivalents	5.4	-3.1	-2.5	9.9	-6.1	23.8	3.8	-	-	-
Cash and cash equivalents at beginning of period	68.3	73.7	70.7	70.7	70.7	70.7	94.5	-	-	-
Cash and cash equivalents at end of period	73.7	70.7	68.1	80.6	64.6	94.5	98.2	-	-	-

**Performance Indicators**

	FY2007	FY2008	FY2009				FY2010				Forecast
	1-12	1-12	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12	FY2010
	As of Dec. 31	As of Dec. 31	As of Mar. 31	As of Jun. 30	As of Sep. 30	As of Dec. 31	As of Mar. 31	As of Jun. 30	As of Sep. 30	As of Dec. 31	As of Dec. 31
Net income per share (Basic)	73.23yen	72.07yen	25.27yen	48.29yen	75.07yen	104.00yen	14.43yen	-	-	-	80.85yen
Net income per share (Fully diluted)	73.16yen	72.04yen	25.27yen	48.28yen	75.06yen	103.98yen	14.43yen	-	-	-	-
Return on equity (ROE)*	10.4%	10.1%	3.5%	6.5%	10.1%	13.7%	1.8%	-	-	-	-
Return on assets (ROA)*	14.7%	12.2%	4.8%	8.9%	13.4%	17.7%	2.3%	-	-	-	-
Net assets per share	703.80yen	725.18yen	731.74yen	759.41yen	765.47yen	794.51yen	783.67yen	-	-	-	-
Equity ratio	83.5%	82.6%	83.3%	82.5%	82.4%	80.0%	83.4%	-	-	-	-
Dividends per share (Annual)	30yen	34yen				40yen					34yen
Dividends per share (Interim)	15yen	15yen				17yen					17yen
Payout ratio	41.0%	47.2%				38.5%					42.1%

Note: Quarterly (year-to-date) ROE and ROA are not annualized.

**Number of Employees**

	FY2007	FY2008	FY2009				FY2010				Forecast
	1-12	1-12	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12	FY2010
	As of Dec. 31	As of Dec. 31	As of Mar. 31	As of Jun. 30	As of Sep. 30	As of Dec. 31	As of Mar. 31	As of Jun. 30	As of Sep. 30	As of Dec. 31	As of Dec. 31
Number of employees	6,257	6,383	6,347	6,474	6,481	6,485	6,472	-	-	-	6,700

Note: Number of employees doesn't include staff seconded to companies outside the Group.

**Capital Expenditures**

(Billions of Yen)

	FY2007	FY2008	FY2009				FY2010				Forecast
	1-12	1-12	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12	FY2010
	Full-year	Full-year	YTD	YTD	YTD	Full-year	YTD	YTD	YTD	Full-year	Full-year
Capital expenditures	19.6	26.6	2.8	6.6	9.1	14.6	1.8	-	-	-	16.0
Depreciation	13.3	19.4	4.2	8.9	14.1	19.5	4.1	-	-	-	18.9



## Development pipeline (as of April 23, 2010)

Development code	Indication # Additional indication	Stage (date)	Generic name Product name Dosage form	Origin Overseas name (Collaborator)	Mode of Action
<b><u>Oncology</u></b>					
RG435	Non-small cell lung cancer #	Launched Nov. 09	bevacizumab Avastin Injection	Roche Avastin	Humanized anti-VEGF(Vascular Endothelial Growth Factor) monoclonal antibody
	Breast cancer #	Filed Oct. 09			
	Colon cancer (adjuvant) #	Phase III Multinational study			
	Gastric cancer #	Phase III Multinational study			
	Breast cancer (adjuvant) #	Phase III Multinational study			
	Glioblastoma #	Phase III Multinational study			
	Glioblastoma (relapsed) #	Phase II			
EPOCH	Chemotherapy-induced anemia #	Filed Nov. 09	epoetin beta Epogin Injection	In-house	Recombinant human erythropoietin
RG340	Gastric cancer #	Filed Mar. 10	capecitabine Xeloda Oral	Roche Xeloda	Antimetabolite, 5-FU derivative
RG597	Gastric cancer #	Filed Mar. 10	trastuzumab Herceptin Injection	Roche Herceptin	Humanized anti-HER2 monoclonal antibody
RG1415	Pancreatic cancer #	Filed Sep. 09	erlotinib Tarceva Oral	Roche/OSI Tarceva	EGFR tyrosine kinase inhibitor
	Non-small cell lung cancer (1st line) #	Phase II			
RG1273	Breast cancer	Phase III Multinational study	pertuzumab Injection	Roche	Humanized HER dimerization inhibitory monoclonal antibody

Development code	Indication # Additional indication	Stage (date)	Generic name Product name Dosage form	Origin Overseas name (Collaborator)	Mode of Action
MRA	Pancreatic cancer #	Phase I / II	tocilizumab Actemra Injection	In-house (Roche)	Humanized anti-human IL-6 receptor monoclonal antibody
TP300	Gastric cancer, etc	Phase II Overseas	Injection	In-house	Topoisomerase I inhibitor
CIF (RG7167)	Solid tumors	Phase I	Oral	In-house	MEK inhibitor
		Phase I Overseas		(Roche)	
CKI27 (RG7304)	Solid tumors	Phase I	Oral	In-house	-
		Phase I Overseas		(Roche)	
GC33	Liver cancer	Phase I Overseas	Injection	In-house	Humanized anti-Glypican-3 monoclonal antibody
GA101 (RG7159)	Non-Hodgkin's lymphoma	Phase I	Injection	GlycArt	Humanized anti-CD20 monoclonal antibody
RG3502	Breast cancer	Phase I	Injection	Roche	HER2 antibody-drug conjugate
<b><u>Bone and Joint diseases</u></b>					
MRA	Rheumatoid arthritis #	Launched Jan. 10 Overseas(US)	tocilizumab Actemra(US) / RoActemra (EU) Injection	In-house (Roche)	Humanized anti-human IL-6 receptor monoclonal antibody
	Systemic onset juvenile idiopathic arthritis (sJIA) #	Phase III Overseas			
	Rheumatoid arthritis (new formulation: subcutaneous injection)	Phase I / II	tocilizumab Actemra Injection		
ED-71	Osteoporosis	Filed Oct. 09	eldecalcitol  Oral	In-house (Taisho Pharmaceutical)	Active Vitamin D <sub>3</sub> derivative

Development code	Indication # Additional indication	Stage (date)	Generic name Product name Dosage form	Origin Overseas name (Collaborator)	Mode of Action
RG1594	Rheumatoid arthritis	Phase III Multinational study	ocrelizumab  Injection	Roche	Humanized anti-CD20 monoclonal antibody
RG484	Osteoporosis	Phase II / III	ibandronate sodium hydrate Injection	Roche Boniva (US) / Bonviva (EU) (Taisho Pharmaceutical)	Bisphosphonate
		Phase II	ibandronate sodium hydrate Oral		
<b><u>Renal diseases</u></b>					
RG744	Renal anemia	Filed Jul. 09	  Injection	Roche Mircera	Continuous erythropoietin receptor activator
<b><u>Transplant, Immunology and Infectious diseases</u></b>					
RG964	Compensated liver cirrhosis caused by hepatitis C virus	Phase II / III	ribavirin Copegus Oral	Roche Copegus	Anti-viral agent, in combination with Pegasys
RG442	# Chronic hepatitis B		Phase II / III	peginterferon alfa-2a Pegasys Injection	Roche Pegasys
NA808	Chronic hepatitis C	Phase I	Injection	In-house	Serine palmitoyl transferase inhibitor
		Phase I Overseas			
NTZ	Chronic hepatitis C	Phase I	nitazoxanide  Oral	Romark Laboratories Alinia	Thiazolide compound
<b><u>Other diseases</u></b>					
EPOCH	Predeposit of autologous blood transfusion #	Filed Jun. 94	epoetin beta Epogin Injection	In-house	Recombinant human erythropoietin
CSG452 (RG7201)	Type II diabetes	Phase II Multinational study	  Oral	In-house  (Roche)	SGLT2 inhibitor
RG1583 (ITM-077)	Type II diabetes	Phase II	taspoglutide  Injection	Roche/Ipsen (Teijin)	GLP-1 analogue

Development code	Indication # Additional indication	Stage (date)	Generic name Product name Dosage form	Origin Overseas name (Collaborator)	Mode of Action
RG1678	Schizophrenia	Phase II Multinational study	Oral	Roche	GLYT1 inhibitor
RG1450	Alzheimer's disease	Phase I	gantenerumab Injection	Roche/Morphosys	Human anti-amyloid-beta monoclonal antibody

Changes from the last announcement on February 3, 2010

Oncology

-RG340	Phase III → Filed (gastric cancer)
-RG597	Phase III → Filed (gastric cancer)
-RG1415	Phase II (non-small cell lung cancer [1st line])

R&D Activities (Jan. 1, 2010 – Apr. 23, 2010)

As for clinical development activities in Japan, the Company saw progress as described below:

Oncology

- In March, we filed an application for an additional indication of combination therapy with RG340 (product name: Xeloda), a 5-FU derivative and RG597 (product name: Herceptin), a humanized anti-HER2 monoclonal antibody, for gastric cancer.
- In April, we started a Phase II trial (expected indication: non-small cell lung cancer [1st line]) for an EGFR tyrosine kinase inhibitor, RG1415 (product name: Tarceva).

At present, we are awaiting the approval of applications (new molecular entities or additions of indications) filed for 8 development themes, including RG435 (expected indication: breast cancer).

Also, as for development activities overseas, the Company saw progress as described below.

- In January, Roche obtained approval for a humanized anti-human IL-6 receptor monoclonal antibody, MRA (product name: Actemra), for rheumatoid arthritis from the U.S. Food & Drug Administration (FDA).

**Major clinical trials in oncology field currently running in Japan**

Theme	Expected Indication	Regimen	Stage	Planned Filing Date
RG435 (bevacizumab) Avastin	Breast	paclitaxel + RG435	Filed (Oct. 09)	-
	Breast (adjuvant)	standard chemotherapy ± RG435	BEATRICE study Phase III Multinational study	2013   2015
	Glioblastoma	temozolomide ± RG435	Phase III Multinational study	2013   2015
	Glioblastoma [relapsed]	RG435	Phase II	2013   2015
RG435 (bevacizumab) Avastin	Colon (adjuvant)	FOLFOX4 ± RG435 XELOX + RG435	AVANT study : Phase III Multinational study	2011
RG340 (capecitabine) Xeloda	Gastric	RG340(5FU) + CDDP ± RG435	AVAGAST study : Phase III Multinational study	TBD
RG1415 (erlotinib) Tarceva	Pancreatic	gemcitabine + RG1415	Filed (Sep. 09)	-
RG597 (trastuzumab) Herceptin  RG340 (capecitabine) Xeloda	Gastric	RG340/5FU + CDDP ± RG597	Filed (Mar. 10)	-
RG1273 (pertuzumab)	Breast	RG597 + docetaxel ± RG1273	CLEOPATRA study Phase III Multinational study	2013   2015